

Qing (Amber) Li

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Skills and Credentials

Programming: R, Python

Certifications: CFA Level I Candidate, Bloomberg Market Concepts

Education

Boston University, Questrom School of Business
M.S. Mathematical Finance & Financial Technology

Boston, MA
January 2022

Baruch College, Zicklin School of Business
B.B.A. Finance, Minor in Mathematics [GPA 3.72]

New York, NY
January 2020

Experience

American Ballet Theater

New York, NY

Finance Intern

September 2019 - December 2019

- Prepared 990 Form by analyzing financial data from financial statements, and created supporting schedule to fulfill compliance requirements of seven states
- Evaluated fixed asset value of more than 500 items by calculating monthly depreciation expense; determined book values and generated fixed asset schedule (Excel)

AXA Advisors

New York, NY

Wealth Management Intern

April 2019 - August 2019

- Analyzed 70+ investment portfolios across all asset classes such as equity and fixed income; selected 15 options with strong growth prospects based on relative performance compared with benchmarks
- Developed client database with more than 1,000 potential clients by identifying prospects across all industries for wealth managers, and prepared presentations for meetings; resulted in \$10K in revenue

Cape Securities

New York, NY

Equity Research Intern

October 2018 - April 2019

- Created one preliminary equity report by summarizing company overviews, assessing supportive industry prospects, surrounding economic environment, insider buying, and visualizing financial reports (Excel)
- Generated one stock outlook report covered over 30 firms based on financial performance and prospects

Berko & Associates

New York, NY

Real Estate Research Analyst Intern

November 2017 - May 2018

- Identified 20 undervalued properties for acquisition team via conducting valuation analyses through market research and comparable analyses
- Screened over 300 real estate investment companies and selected 100 potential targets with portfolio sizes over \$25M to reach out to regarding bond issuance service offered by debt underwriting team

Additional Information

Interests: Brewing Tea, Skiing, Literature, Traveling, Piano

Volunteering: Worked as teacher in rural villages in China to encourage students to continue primary education. Collaborated with 40 other teachers to create class content, organize events including sports and music festivals.